

Executive Summary

<p>Contact Information David Baule 2751 Prosperity Avenue Suite 250 Fairfax, VA 22031 (703) 673-2824 dbaule@core180.com</p> <p>Company Highlights</p> <ul style="list-style-type: none"> ▶ Offices in Fairfax, VA and Hoboken, NJ ▶ 45+ employees and growing rapidly ▶ 400% revenue increase 2007 – 2008 ▶ > 1,500 circuits under management <p>Management Team David Baule - CEO Richard Murphy - Pres. Robert Burris - SVP E&O Mark Ritter - SVP Gov Kim Hicks – VP Finance Harry Sticker - VP Sys Ron Carmanico – VP Sales</p> <p>Industry Telecommunications Application Services</p> <p>Company Resources</p> <ul style="list-style-type: none"> ▶ Existing customer cash flow ▶ Bank line of credit ▶ Hardware lease lines of credit ▶ Principals and individual investors <p>Year Founded 2006</p> <p>Type of Entity Delaware C Corporation</p> <p>Information current as of : 03/16/09</p>	<p>Business Description Core180 provides network management and telecom cost reduction services which enable customers to:</p> <ul style="list-style-type: none"> ▶ Benefit from having a virtual point of presence in major carrier interconnection facilities to reduce networking expenses by 30% or more ▶ Extend their networks without additional capital or operational expenses ▶ Utilize Core180's agreements with 50+ carriers to obtain favorable pricing <p>Core180 is uniquely positioned to drive the future of network services and how connectivity is designed and purchased. Leveraging its proprietary platform, Core180 develops and manages Purpose Built networks.</p> <p>Technology / Proprietary Rights Core180 has developed a proprietary platform that combines optical transport technologies and data solutions to support unparalleled command and control functionality. From network management visibility to add/move/change capabilities, the platform acts as a virtual network extension for its users. Consisting of CoreNodes (high-powered multiplexers) distributed in key interconnection facilities throughout the US, the platform is a carrier grade solution supporting the transport and interconnectivity within and between Tier 1, 2, and 3 markets.</p> <p>Core180 has also developed a proprietary data management solution (OMS) to support the ordering, controlling and asset management of all facilities connected to its platform. Unlike traditional systems that often focused on a user's needs to administer the assets of a single network, OMS has been architected to manage the assets of diverse users interfacing with numerous unique networks. This enhanced functionality provides a profound impact when leveraging optimal access solutions by vendor, by market.</p> <p>Marketing, Sales and Customers Core180 targets four distinct channels: 1) Enterprise/Government; 2) System Integrators; 3) International Carriers; and 4) Virtual Network Operators/Application Providers. Each market is comprised of high demand network users with a desire to concentrate on their specific requirements versus the underlying transport infrastructure. Core180 is currently working with customers and/or prospects in each of the above segments. All perspective customers are evaluated based on opportunity value and strategic relevance to the Core180 model (platform and market penetration).</p> <p>U.S. Department of Defense Contract On October 31, 2006, the U.S. Defense Information Systems Agency awarded two major portions of the Defense Information Systems Network Access Transport Services (DATS) initiative to Arrowhead Global Solutions, Inc., a Core180 integrator/client. Core180 architected the Arrowhead bid and will serve as the exclusive network provider to Arrowhead for the DATS contract. The DATS contract involves over 5,000 circuits, connecting 500 locations in 22 states. The deal has an initial 3-year term, with seven 1-year extensions, for a potential Core180 contract value of \$600M.</p> <p>Management David Baule – CEO David has over 12 years experience in telecom, and has held senior management positions with leading Technology, IP and Communications Providers. He was a founding member of Erols Internet's Business Services Group.</p> <p>Richard Murphy – President Dick brings more than 30 years of telecommunications operations, management and sales experience to Core180. He previously held senior management positions at leading telecommunications companies, including AT&T, Bellcore, Eastern TeleLogic, Teleport Communications Group (TCG) and RCN.</p>
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